FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response ..

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Name of Offering: (check if this is an amendment and name has changed, and indicate change.)	
Private Placement of Limited Partnership interests	·
	tion 4(6) ULOPROCESSED
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	UCT 15 200/
Enter the information requested about the issuer	THOMSON
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	FINANCIAL
Erie Summit Development Co., L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
835 East Pittsburgh Street, Greensburg, PA 15601	724-837-7710
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number, (Including, Area Code)
Brief Description of Business Land development	OCT 2 0 2007
	12
Type of Business Organization Corporation X limited partnership, already formed	other (please specify) 160
business trust I limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	Δ	BASIC IDENTIFICA	TION DATA		
2. Enter the information requested	for the following:				
Each promoter of the issu	er, if the issuer has	been organized within the	past five years;		
			vote or disposition of, 10%	or more of a class	of equity securities of
Each executive officer an	d director of corpor	rate issuers and of corporate	general and managing parts	ners of partnership	issuers; and
 Each general and managi 	ng partner of partne	ership issuers.			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi T.C. Bell, L.L.C.	vidual)				
Business or Residence Address 835 East Pittsburgh Street, G		eet, City, State, Zip code) 6601			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if index R.M. Lesko, L.L.C.	ividual)				
Business or Residence Address 1149 Lauralynn Dri	(Number and Str ve, Latrobe,	eet, City, State, Zip code) Pa. 15650			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind G.G. de Marrais, L.L.C.					
Business or Residence Address 62 Raphael Drive, Ir	`	ect, City, State, Zip code) 42			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Number and Str	eet, City, State, Zip code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				<u>-</u>
Business or Residence Address	(Number and St	reet, City, State, Zip code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if inc	lividual)	····			
Business or Residence Address	(Number and St	reet, City, State, Zip code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if inc	dividual)				
Business or Residence Address	(Number and St	reet, City, State, Zip code)			

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$50,000	
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
NONE		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	_	
(Check "All States" or check individual States		l States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IN] [IN] [MR] [MI] [MN] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [NT] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	į wy j	[PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	<u> </u>	
(Check "All States" or check individual States	. 🔲 AI	I States
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[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NI] [NM] [NY] [NC] [ND] [OH] [OK]	[MS] [OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States	🔲 All	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MT] [NE] [NV] [NH] [NJ] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCES	DS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt: \$	0	\$	0
	Deor.		\$	0
	Equity: S Common Preferred		-	0
	Convertible Securities (including warrants)\$	0	\$	0
	Partnership Interests	2,300,000	ς-	0
	Partnership interests		\$	0
	Other (Specify:)\$	2,300,000	\$ \$	
	Total\$ Answer also in Appendix, Column 3, if filing under ULOE.	2,300,000	.	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicathe number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	te		Aggregate Dollar Amount of Purchases
	Accredited Investors	0	\$	0
	Non-accredited Investors	0	\$	0_
	Total (for filings under Rule 504 only)	0	\$	0
	Answer also in Appendix, Column 4, if filing under ULOE.			
J.	If the filing is for an offering under Rule 504 or 505, enter the information requested for all securiti sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in part C – Question 1. Type of offering	he Type of Security		Dollar Amount Sold
	Rule 505		\$	0
	Regulation A		\$	0
	Rule 504		\$	0
	Total		\$	0
	[Utal			
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of t securities in this offering. Exclude amounts relating solely to organization expenses of the insur-The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	er.		
	Transfer Agent's Fees			0
	Printing and Engraving Costs	_		0
	Legal Fees	🛛		10,000
	Accounting Fees	🛛		5,000
	Engineering Fees	🛛		11,250
	Sales Commissions (specify finders' fees separately)			0
	Other Expenses (identify: photocopies, mailing, miscellaneous, feasibility study)			11,000 37,250
			\$	

	C. OFFERING PRICE, N	<u>IUMBER OF INVESTORS, EXPENSES A</u>	<u>ND U</u>	SE	OF PROCEE	DS_		<u> </u>
and pro	total expenses furnished in response to Part	ate offering price given in response to Part C – Qu C – Question 4.a. This difference is the "adjust	ed gro	SS			\$2	2,262,750
5.	each of the purposes shown. If the amoun	ross proceeds to the issuer used or proposed to be t for any purpose is not known, furnish an estine total of the payments listed must equal the adjust part C - Question 4.b above.	nate ar	1d	Payments to			
					Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees		\boxtimes	\$	50,000		\$	0
				-	500,000		\$	0
		f machinery and equipment		\$	0	\boxtimes	\$	981,000
	Construction or leasing of plant buildings an		\boxtimes	\$	12,750	\boxtimes	\$_	95,000
		ne valued of securities involved in this offering						
	merger)			\$	0		\$_	0
	• .			\$	0		\$_	C
	• •			\$	0	\boxtimes	\$_	125,000
	Other (specify): Signage, Opening Expense	s, Franchise Fee, Soft Costs, Construction Loan		\$	0	\boxtimes	\$	499,000
					0			0
		1940		\$	0_		\$_	(
	Column Totals		\boxtimes	\$	562,750	\boxtimes	\$_	1,700,000
	Total Payments Listed (column totals added)			\$	2,26	2,75	0
		D. FEDERAL SIGNATURE						
TL	iccurr has duly caused this notice to be sign	eed by the undersigned duly authorized person. If	this n	otic	e is filed under I	tule 5	05, t	he following
sig	nature constitutes an undertaking by that iss	uer to furnish to the U.S. Securities and Exchangen-accredited investor pursuant to paragraph (b)(2)	ge Cor	nmı	ssion, upon writ	en rec	quest	of its staff,
	uer (Print or Type)	Signature Bolo	•		Date 10/4/2	007		"
	ie Summit Development Co., L.P.	Title of Signer (Print or Type)						····
	me of Signer (Print or Type) C. Bell, L.L.C.	Managing Member						
Τ΄.	C. BEIT' TITIC.	ivialiaging ivicinoei						

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	E. STATE SIGNATURE	<u> </u>	
Is any party described in 17 CFR 230.262 provisions of such rule?	esently subject to any of the disqualification	Yes	No
	See Appendix, Column 5, for state response.		
The undersigned issuer hereby undertake D (17 CFR 239,500) at such times as required.	s to furnish to any state administrator of any state in which this noticed by state law.	ce is filed, a no	tice on Form
The undersigned issuer hereby undertak issuer to offerees.	es to furnish to the state administrators, upon written request, i	nformation furni	shed by the
Limited Offering Exemption (ULOE) of the	the issuer is familiar with the conditions that must be satisfied to ne state in which this notice is filed and understands that the iss ning that these conditions have been satisfied.	be entitled to suer claiming th	the Uniform ne availability
The issuer has read this notification and knows the duly authorized person.	ne contents to be true and has duly caused this notice to be signed on	its behalf by the	undersigned
Issuer (Print or Type)	Signature	Date	
Erie Summit Development Co., L.P.		10/4/2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
T.C. Bell, L.L.C.	Managing Member		

Instructions

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on FormD must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

signatures.				APPE	NDIX					
1	Intend to non-a investor	d to sell accredited rs in State 3-Item 1)	3 Type of security and aggregate offering price offered in State (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualificati under State ULOE (if yes, attace explanation waiver grante (Part E-Item		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredite Investors	Amount	Yes	No	
AL		X					···			
AK		х								
AZ		×								
AR		х								
CA		Х								
со		х								
СТ		х								
DE		х								
DC		х								
FL		х								
GA		х								
GU		,X								
н		х								
ID		х								
- IL		х								
IN		х								
IA		х								
KS		х							<u> </u>	
KY		х								
LA		х			<u> </u>					
ME		х								
MD		×								
MA		х								

MI	Х				
		 APPI	ENDIX	 	

1	Intend to non-a- investors		Type of security and aggregate offering price offered in State (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				Disqualitunder ULC (if yes, explana waiver g	State DE attach tion of ranted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredite Investors	Amount	Yes	No
MN		х			. <u></u>				
MS		х							
МО		х							
мт		×							
NE		х							
NV		×							
NH		х							
NJ		х							
NM		х							
NY									
NC		х							
ND		х							
ОН		х							ļ
OK		х							
OR		х							
PA	х		Limited Partnership Interest	10	\$1,900,000	0			
RI		х					, <u></u>		
sc		х							
SD		×							
TN		×							
TX		х							
UT		х						:	

VT	х				
VA	х				

APPENDIX

1	Intend to sell to non-accredite investors in Stat (Part B-Item 1)		e offered in State	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredite Investors	Amount	Yes	No
WA		×							
wv		х	Limited Partnership Interest	10	\$400,000	o			
WI		х							
WY		×							
PR		Х							

END